

PEPPERDINE UNIVERSITY
Graziadio School of Business and Management

STATEMENT OF INCOME RESOURCES

Your 2015 income reported on the FAFSA is unusually low. To complete your application review, we need to understand how you supported yourself in 2015 and ensure that all financial resources are included on the FAFSA. You are required to complete this form and return to the Financial Aid Office.

INSTRUCTIONS

Fill out your income sources

- a) Wages: If you filed a 1040, 1040A or a 1040EZ, use the amount from the adjusted gross income line.

**If you did not file a Tax Return but did earn wages, list amount you earned as wages.*

- b) Interest Income: List any interest income from your savings, checking, C.D.'s, Trust Accounts, etc.
- c) Child Support: List all child support received from spouse.
(Do not include child support from the state.)
- d) Savings Withdrawal: List all withdrawals taken out for *living expenses only*.
- e) Monetary Gifts from Friends: List all cash given to you by friends or relatives. If you are an *independent* student, you may list any money paid on your behalf by your parents or any other person (ex. rent, car insurance, etc.).
- f) Untaxed/Other: List all AFDC Benefits, Veterans Benefits, Vocational Rehabilitation, and Unemployment Benefits.

STATEMENT OF INCOME RESOURCES

STUDENT NAME _____ STUDENT CWID# _____

PARENT NAME (if dependent student only) _____

Complete the following statement in reference to you and/or your family's financial situation for the period of **January 2015 - December 2015**

| Annual EXPENSES | | Annual INCOME | |
|--|-----------|---|-----------|
| Rent/Mortgage | \$ | Wages-Within the U.S. | \$ |
| Food | \$ | Wages-Outside the U.S. | \$ |
| Utilities | \$ | Monetary Gifts (Include Foreign Contributions) | \$ |
| Transportation | \$ | Interest Income | \$ |
| Insurance | \$ | Child Support Received | \$ |
| Child Care | \$ | Spousal Support Received | \$ |
| Unreimbursed Medical Expenses | \$ | Savings Withdrawals | \$ |
| Clothing Expense (Include Cleaning Expense) | \$ | Other Untaxed Income as Indicated on FAFSA, i.e. waiter/ waitress tips. (Please Explain) | \$ |
| Loan/Credit Card Payments | \$ | | |
| Entertainment | \$ | | |
| Miscellaneous (Please Explain) | \$ | Miscellaneous (Please Explain) | \$ |
| TOTAL | \$ | TOTAL | \$ |

