

PEPPERDINE UNIVERSITY

Graziadio School of Business and Management

ROBERT H. LEE
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EDUCATION

Drexel University: Philadelphia, PA
Doctor of Philosophy in Business Administration (Accounting), June 2012
Dissertation: “Tax aggressiveness and the trade-off between tax benefits and tax costs”
Committee: Anthony Curatola (Chair), George Tsakumis, Hsihui Chang, Seung Lae Kim,
Bernhard Reichert

Villanova University: Villanova, PA
Masters of Accountancy and Consultancy, 2005

University of Michigan: Ann Arbor, MI
B.A. Economics and Mathematics, 2003

INTERESTS

Research: Judgment and Decision Making in Auditing, Taxation, and Managerial Accounting

Teaching: Auditing, Managerial Accounting, and Financial Accounting

RESEARCH

“Tax aggressiveness and the trade-off between tax benefits and tax costs” (Dissertation)

“Management disclosure and internal control quality” (with Helen Choy and Anthony Curatola)
-Working paper

“Where are they now? A study of auditor turnover” (with Barbara Murray Grein and Judy Land)
-Working paper

“The influence of tax policy and the retirement gender gap” (with Anthony Curatola)
- Initial stages

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PUBLICATIONS (in practitioner oriented publications)

Lee, R. & Curatola, A. (2012) "The Adoption Credit" Strategic Finance, May 2012.

Curatola, A. & Lee, R. (2012) "Proposed Regulations Relaxing Local Lodging Rules" Strategic Finance, September 2012.

TEACHING EXPERIENCE

- 2011-12 Instructor, Managerial Accounting, Undergraduate (Spring, 1 section)
- 2010-11 Teaching Assistant, Managerial Accounting, Executive MBA (Spring, 1 section)
- 2010-11 Teaching Assistant, Managerial Accounting, MBA (Spring, 1 section)
- 2010-11 Instructor, Managerial Accounting, MBA (Fall, 1 section)
- 2009-10 Instructor, Managerial Accounting, Undergraduate (Summer, 1 section)
- 2009-10 Instructor, Managerial Accounting, LEAD MBA (Summer, 1 section)
- 2009-10 Instructor, Managerial Accounting, Undergraduate (Spring, 1 section)

CONFERENCE PARTICIPATION

- 2011 AAA Annual Meeting
- 2010 AAA/Deloitte/J. Michael Cook Doctoral Consortium (Lake Tahoe, CA)
- 2009 AAA Annual Meeting
- 2009 Auditing Section Midyear Meeting (Reviewer)
- 2009 American Taxation Midyear Meeting and JATA Conference

EXTERNAL FUNDED RESEARCH

- 2011 Institute of Management Accountants - for the period July 2011 to June 2012
Funding: \$4,000
Project: Tax aggressiveness and the trade-off between tax benefits and tax costs
(Dissertation)

HONORS and AWARDS

- 2011 Awarded the Doctoral Student Grant from Foundation for Applied Research of the Institute of Management Accountants
- 2011 Ph.D. Student Instructor Award, LeBow College of Business

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2010 Teaching Assistant Award, LeBow College of Business
2005 Beta Gamma Sigma Honor Society

PROFESSIONAL EXPERIENCE and CERTIFICATIONS

2007 Certified Public Accountant (Pennsylvania)
2005 KPMG LLP, Senior Auditor

